

Project Report-PLI Textile

The applicant is required to submit a report indicating the following:

1. Details of the Applicant Company/LLP-

1.1. A brief paragraph on the background/activities of the Company

1.2. Organizational Structure

1.3. Detail of Group Companies

1.4. Investments made by the Applicant in last 3 years i.e. from FY 2018-19, FY 2019-20 and FY 2020-21 and sources from where the investments was made. Please highlight the location of investment and purpose for which the investment was made.

1.5. Sales & Capacity along with capacity utilization- Product wise in last 4 financial years.

1.6. Exports- Product wise in last 4 financial year.

1.7 Past working results and financial position of the Applicant:

(in Rs. crore)

WORKING RESULTS (for the year ended 31 March)	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21
Net Sales				
Gross Profit				
PBT				
PAT				
FINANCIAL POSITION (as on 31 March)				
Net Worth				
Equity capital				
Preference Share Capital				
Reserves				
Net Worth				

1.8. Related Party Transactions

Name of Related Party	Nature of Relationship	Nature of Transaction	Amount of Transaction (INR Crore)

2. Details on the Proposed Project & Products

2.1 Products Proposed

2.1.1 Name of the products (including by-products) & (their) uses along with HSN codes.

2.1.4. Capacity Proposed (No. of Units)

Capacity for each product	Licensed	Installed	Operating

2.1.5. Estimates of Production and Sales

(in Rs crore)

Product -1	1 st Year	2 nd Year	3 rd Year	4 th Year	5 th Year	6 th Year	7 th Year
1. Estimated Production per day (quantity)							
2. Estimated annual production (quantity)							
3. Estimated output as percentage of plant capacity							
4. Sales (quantity) (after adjusting stocks)							
5. Value of Sales (in thousands of Rs.) Product Price (Rs.) (i) (ii) (iii)							

2.1.6. Raw Material & Components

Sr No	Material / Component	A	B	C	D
i.	Quantity Required*				
ii.	Imported / Indigenous				
iii.	Sources / Name of Suppliers				
iv.	Payment terms (Advance payments/ LC / Credit period available etc)				
v.	Quantity / unit cost				
vi.	Lead / Procurement Time				
vii.	Available throughout the year#				
viii.	Price Trend				

* in the optimum year

if the answer is no, then no. of months and period when it is available.

2.1.7 Details of Goods Supplied to Job Worker

Name of Job Worker	Good Supplied- Raw Material/Semi Finished?	Product Description	Process Performed

2.2 The Project

2.2.1 Project Components

Project Cost

(Rs. in crore)

Sr No	Particulars	To be incurred		Total Cost
		Firm	Non-firm	
i.	Land including Development			
ii.	Building & other Civil Works			
iii.	Plant & Machinery*			
	Indigenous			
	Imported			
iv.	Essential Tools, Spares & Accessories			
v.	Testing Equipment			
vi.	Miscellaneous Fixed Assets*			
vii.	Erection / Installation			
viii.	Preliminary Expenses			
ix.	Pre-operative Expenses			
x.	Provisions for Contingencies			
	Building			
	Plant & Machinery			
	Other fixed assets			
xi.	Margin for working Capital Required			
xii.	Marketing Expenditure			
xiii.	Any other (please specify)			
	Total			

Means of Finance

(Rs. in crore)

Sr No	Particulars	Amount already raised	Amount proposed to be raised	Total
i.	Capital (specify sources contributing capital)			
ii.	Reserves			
iii.	Secured Long Term and Medium Term Loans (give full particulars along with the name of bank and its address)			
iv.	Unsecured Loans and Deposits (indicate sources, nature of security, rate of interest, repayment period, etc.)			
v.	Deferred Payment Arrangements including Supplier's Credit			
vi.	Seed Capital			
vii.	Internal Cash Accruals			
viii.	Capital subsidy from Central Government			
ix.	Other sources (specify)			
	Total			

In case of internal accruals are taken as source of finance explain the basis for estimation of internal accruals by means of a statement

2.2.2 In case of any collaboration/ JV, please furnish a brief write-up on the period of collaboration / JV agreement, the name of the collaborator company / JV partner, indicating the activities, size, turnover, particulars of the existing plants, and other projects in India and abroad set up with same collaboration / JV.

2.2.3 In case of FDI, provide details of

Entity Name	FDI Share	Value in US\$	Country of FDI

2.2.4. Whether any of partners / promoters / directors have any interest in consultant / collaboration firm. If so, details to be furnished.

2.2.5. Details of proposed Plant Locations.

Address of the Plant	Expansion/Greenfield	Scheduled Commercial Operations Date

2.2.6. Locational Advantage of existing and proposed premises with reference to

a) absence of civic restrictions

- b) proximity to the source of raw materials
- c) market for the product
- d) availability of
 - power
 - water
 - labour
 - transport
- e) whether backward area and benefits available

2.2.7. New Technology to be used in Manufacturing

- Technology/Technical Arrangements
- Whether Technology is Proven (more specifically in Indian conditions)
- Basis of selection of Technology
- Merits/demerits vis-à-vis other technologies
- Licence fee, royalty, validity, and exclusivity of licence
- Statutory Approvals

2.2.8. Details on Plant and Machinery

Sl. No	Name of machinery / Technology (Model / specification/ manufacturer)	Indigenous/ Imported	Name of Supplier / Dealer/ Agent	New (N), Second hand (SH), Fabricated (F), Self-fabricated (SF)	Total Cost (crore)	
					Basic cost	Taxes/ Duties etc
1						

2.2.9. Business Model

2.2.10 Marketing* - Industry Scenario (Demand supply, Growth rates, Regulatory issues etc)

Sr No	Particulars			
i.	Marketing arrangement			
ii.	Name of the Major Customers			
iii.	Region / Area where the product is / will be sold			
iv.	Extent of competition & No. of Units engaged in similar line in the area			
v.	If the unit is export oriented, please furnish exporter code no., if allotted, and relevant details as per the following details for the preceding three years. Code No. _____	Name of the product exported	Name of the Country where exported	F.O.B. value in USD

5. Detailed Implementation schedule

6. Projections

6.1 Detailed Assumptions for Projections

6.2 Projected Profit & Loss A/c**(Rs. in crore)**

Sl.No	Item	Actuals for previous year	Y1	Y2	Y3	Y4	Y5
1	Total Income						
2	Raw materials						
	Power and fuel						
	Wages and salaries						
	Selling expenses						
	Other expenses						
	Total Cost						
3	Profit before depreciation, Interest, and taxes (PBDIT) (2 - 1)						
4	Interest on Term Loan						
5	Interest on Working Capital						
6	Interest on unsecured loans						
7	Depreciation						
8	Profit before Tax (3 - 4 - 5 - 6 - 7)						
9	Tax						
10	Profit after Tax (8 - 9)						
11	Dividends/ Withdrawals						
12	Cash Accruals (10 - 11 + 7)						

6.3 Projected Balance Sheet**(Rs. in crore)**

	Actuals for previous year	Y1	Y2	Y3	Y4	Y5
LIABILITIES						
Share Capital						
Equity						
Preference						
Share Premium Account						
Investment Allowance Reserve						
Reserves & Surplus						
Central Subsidy						

	Actuals for previous year	Y1	Y2	Y3	Y4	Y5
Rupee Loan (provide detail of Bank/Financial Institution/NBFC)						
Foreign Currency Loan (provide detail of Bank/Financial Institution)						
Deferred Payments for: Imported Machinery Indigenous Machinery						
Short Term Bank Borrowings for Working Capital						
Unsecured loans						
Other current liabilities and provisions						
Total of all liabilities						
ASSETS						
Gross Fixed Assets						
Less: Depreciation						
Net Fixed Assets						
Current Assets						
Cash and Bank Balance						
Other Assets						
Profit and Loss A/c (Debit Balance)						
Total of All Assets						

6.4 Projected Cash Flow Statement

(Rs. in crore)

	Actuals for previous year	Y1	Y2	Y3	Y4	Y5
SOURCES OF FUNDS						
Share issue						
Profit before taxation with interest added back						
Depreciation provision for the year						
Increase in secured medium- and long-term borrowings for the projects						
Other medium/long term loans						
Increase in unsecured loans and deposits						
Increase in bank borrowings for working capital						

	Actuals for previous year	Y1	Y2	Y3	Y4	Y5
Increase in liabilities for deferred payment (including interest) to machinery suppliers						
Sale of Fixed Assets						
Sale of Investment						
Other Income (indicate details)						
Total (a)						
DISPOSITION OF FUNDS						
Capital Expenditure for the project						
Other normal capital expenditure						
Increase in working capital						
Decrease in secured medium- and long-term borrowings for the projects						
Decrease in unsecured loans and deposits						
Decrease in bank borrowings for working capital						
Decrease in liabilities for deferred payment (including interest) to machinery suppliers						
Increase in investment in other companies						
Interest on term loans						
Interest on bank borrowings for working capital						
Taxation						
Dividend – Equity Preference						
Other Expenditure (Indicate Details)						
Total (b)						
Opening balance of cash in hand and at bank						
Net Surplus/ Deficit (a-b)						

	Actuals for previous year	Y1	Y2	Y3	Y4	Y5
Closing balance of cash in hand and at bank						

7. Regulatory Treatment

7.1. Information on licenses, permits and third-party approvals necessary to execute the project

7.2. Timelines for obtaining clearances.

8. Credit worthiness of Applicant

8.1. Whether Applicant has been declared as bankrupt, wilful defaulter or reported as fraud by any Bank or Financial Institution or NBFC's – If yes, provide the details of such Bank/Financial Institution along with amount defaulted.

8.2. Whether Applicant's name appears in the SEBI debarred List?

8.3. Whether any delinquency is reflected in CIBIL report? (Attach latest CIBIL Report).

8.4 Please give the credit rating available for the Applicant company/ any of the group companies

8.5 Please give the details of bank-wise credit facilities availed/ outstanding and mention the defaults/ delays, in servicing of principal repayment/ interest payment, if any.